

Application Document Checklist

- APPLICATION
- BUSINESS PLAN
- 2 YEARS MOST RECENT BUSINESS TAX RETURNS
- 2 YEARS MOST RECENT PERSONAL TAX RETURNS
- CERTIFICATE OF FORMATION OR INCORPORATION
- UZ-SBA-5 FORM
- PROFIT AND LOSS STATEMENT
- BALANCE SHEET
- GIFT LETTER/FAMILY SUPPORT (if applicable)